

09th November, 2016

To
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai – 400001

Dear Sir/Madam,

Sub: Certificate as per Regulation 52(5) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

With respect to the captioned matter, we hereby enclose the following:

The Certificate received from the Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Kindly take note of the same.

Thanking You,

For Madura Micro Finance Limited



Company Secretary & Compliance Officer



Madura Micro Finance Limited

RBI Regn. No. : N-07.00754 Corporate Identification No. : U65929TN2005PLC057390

Corporate Office : Karumuttu Centre, 6th Floor, No. 634, Anna Salai, Nandanam, Chennai - 600 035, India.

Tel. : +91 44 4683 8989 | Email : contact@mmfl.in | Website : www.maduramicrofinance.com

Regd. Office : #36, 2nd Main Road, Kasturba Nagar, Adyar, Chennai - 600 020, India. Fax : +91 44 2441 3841

No.CTL/DEB/16-17/Noting Certificate

November 9, 2016

To Whomsoever It May Concern,

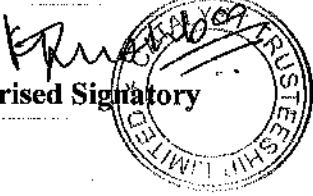
CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (Formerly Known as GDA Trusteeship Limited) (“**Debenture Trustee**”) hereby confirm that; we have received and noted the information, as specified under regulation 52 (4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **Madura Micro Finance Limited** (“**the Company**”) for the Half Year end September 30, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited


Authorised Signatory



09th November, 2016

To

BSE Limited

P.J. Towers,

Dalal Street,

Mumbai – 400001

Dear Sir/Madam,

Sub: Half Yearly Communication for Debt Securities in respect of the half year ended 30th September, 2016

With respect to the captioned matter, we hereby enclose the half yearly communication for the half year ended 30th September, 2016 as per the regulation 52(4) of the SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Kindly take note of the same.

Thanking You,

For Madura Micro Finance Limited



Company Secretary & Compliance Officer



Madura Micro Finance Limited

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Date: 09.11.2016

To,
BSE Ltd
P.J. Towers
Dalal Street
Mumbai- 400001

Dear Sir,

Sub.: Half Yearly communication for Debt Securities [ISIN: INE500S07036] in respect of half year ended 30th September, 2016

We wish to inform the following as per the clauses of Listing Agreement –

- a) credit rating – ICRA [BBB]
- b) Total asset cover available – 1x
- c) debt-equity ratio – 4.32:1
- d) previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and - **as per Annexure A**
- e) next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount - **as per Annexure B**
- f) debenture redemption reserve; **as per Annexure C**
- g) net worth – INR 15954.19 lacs (as per the unaudited financials as at 30.09.2016)
- h) net profit after tax – INR 1360.48 lacs (as per the unaudited financials as at 30.09.2016)
- i) earnings per share – INR 24.48 (not annualized for the half year ended 30.09.2016)

Kindly take the same on your record

Thanking You,

Yours Faithfully,



Company Secretary & Compliance Officer



CC,

Catalyst Trusteeship Limited

Madura Micro Finance Limited

ANNEXURE A

Details of redemption & payment of interest during last half year ending 30.09.2016:

Series/Tranche	Type (Principal/Interest)	Due date of payment	Amount (INR)	Actual date of Payment
NA	Interest	13-05-2016	25,823,556	13-05-2016

ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.10.2016 to 31.03.2017:

Series/Tranche	Type (Principal/Interest)	Due date of payment	Amount (INR)
NA	Interest	13-11-2016	26,107,332

Company does not expect default in payment of principal / interest due in next half year

ANNEXURE C

Details of Debenture Redemption Reserve (If applicable): Not Applicable



Madura Micro Finance Limited

RBI Regn. No. : N-07.00754 Corporate Identification No. : U65929TN2005PLC057390

Corporate Office : Karumuttu Centre, 6th Floor, No. 634, Anna Salai, Nandanam, Chennai - 600 035, India.

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Date: 09.11.2016

To,
BSE Ltd
P.J. Towers
Dalal Street
Mumbai- 400001

Dear Sir,

Sub.: Half Yearly communication for Debt Securities [ISIN: INE500S07028] in respect of half year ended 30th September, 2016

We wish to inform the following as per the clauses of Listing Agreement –

- a) Credit rating – ICRA [BBB]
- b) Asset cover available – 1x
- c) debt-equity ratio – 4.32:1
- d) previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and - **as per Annexure A**
- e) next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount -**as per Annexure B**
- f) debenture redemption reserve; **as per Annexure C**
- g) net worth – INR 15954.19 lacs (as per the unaudited financials as at 30.09.2016)
- h) net profit after tax – INR 1360.48 lacs (as per the unaudited financials as at 30.09.2016)
- i) earnings per share – INR 24.48 (not annualized for the half year ended 30.09.2016)

Kindly take the same on your record

Thanking You,

Yours Faithfully,



Company Secretary & Compliance Officer



CC,
Catalyst Trusteeship Limited

Madura Micro Finance Limited

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ANNEXURE A

Details of redemption & payment of interest during last half year ending 30.09.2016:

Series/Tranche	Type (Principal/Interest)	Due date of payment	Amount (INR)	Actual date of Payment
NA	Interest	09-05-2016	1,47,99,342.47	09-05-2016
NA	Interest	08-08-2016	1,47,99,342.47	08-08-2016

ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.10.2016 to 31.03.2017:

Series/Tranche	Type (Principal/Interest)	Due date of payment	Amount (INR)
NA	Interest	08-11-2016	1,49,61,972.60
NA	Interest	08-02-2017	1,49,61,972.60

Company does not expect default in payment of principal / interest due in next half year

ANNEXURE C

Details of Debenture Redemption Reserve (If applicable): Not Applicable



Madura Micro Finance Limited

RBI Regn. No. : N-07.00754 Corporate Identification No. : U65929TN2005PLC057390

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