

April 15, 2016



To,
Asst. General Manager,
Dept. of Corporate Services,
14th Floor, Bombay Stock Exchange Limited,
P.J.Towers, Dalal Street, Fort,
Mumbai: 400 001.

Respected Sir,


Scrip Code: 526365


Sub.: Submission of Compliance Certificate under Regulation 40(9) of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 for the Half year Ended March 31, 2017.

With reference to the above captioned subject, please find enclosed herewith Compliance Certificate under Regulation 40(9) of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 for the Half year Ended March 31, 2017 in the prescribed format.

You are kindly requested to take the above on record.

Yours Sincerely,
For Swarnsarita Gems Limited


(Prafulla Devaliya)
Company Secretary



Encl.: As above.

SWARNSARITA GEMS LIMITED

CIN No.: L36911MH1992PLC068283 | Email: info@swarnsarita.com | Web: www.swarnsarita.com

Ground Floor, 17/19, Dhanji Street, Mumbai - 400 003. Tel.: +91 22 4359 0000



DEEP SHUKLA & ASSOCIATES

COMPANY SECRETARIES

B-4, The Parle Colony Co-op. Hsg. Society Ltd.,
Sahakar Road, Next to Gokul Arcade,
Vile Parle (East), Mumbai - 400057.
Tele : 022 - 2683425C / 2683 2266
Mob.: 95948 63281
E-mail : deepsoffice@gmail.com / deepsoffice@yahoo.com

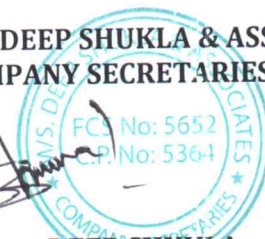
**COMPLIANCE CERTIFICATE OF SWARNSARITA GEMS LIMITED IN TERMS OF
REGULATION 40(9) OF THE SEBI (LISTING OBLIGATION & DISCLOSURE
REQUIREMENTS) REGULATION, 2015**

FOR THE HALF YEAR ENDED MARCH 31, 2017

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **SWARNSARITA GEMS LIMITED** [hereinafter referred to as "the Company"] maintained by **SHAREX DYNAMIC (INDIA) PRIVATE LIMITED** [hereinafter referred to as "the Register and Transfer Agents of the Company"] pertaining to transfer of Equity shares of the Company for the period from **October 01, 2016 to March 31, 2017** for the purpose of issuing a Certificate as per Clause 40(9) of the Listing Agreement entered into by the said Company with the Bombay Stock Exchange Limited and based on the information provided by the Company, I hereby certify that the Company has delivered during half year ended on **March 31, 2017**:

- a) The Company has not received any application for share transfer/ sub-division/ consolidation, renewal, exchange or endorsement of calls/ allotment monies.

For: M/s. DEEP SHUKLA & ASSOCIATES
COMPANY SECRETARIES



DEEP SHUKLA
{PROPRIETOR}
FCS: 5652
CP NO.5364

Place: Mumbai
Date: 15/04/2017