

13th May, 2016

To
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai – 400001

Dear Sir/Madam,

Sub: Half Yearly Communication for Debt Securities in respect of the half year ended 31st March, 2016

With respect to the captioned matter, we hereby enclose the following:

1. The half yearly communication sent to the Debenture Trustee.
2. The Certificate received from the Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Kindly take note of the same.

Thanking You,

For Madura Micro Finance Limited



Sanin Panicker
Company Secretary



Madura Micro Finance Limited

Regd. Office : #36, 2nd Main Road, Kasturba Nagar, Adyar, Chennai - 600 020, India.
Tel. : +91 44 4211 6843, 4205 4369 | Fax : +91 44 2441 3841 | CIN : U65929TN2005PLCO57390
Email : contact@mmfl.in | Website : www.maduramicrofinance.com

Date: 27.04.2016

To,
BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir,

Sub.: Half Yearly communication for Debt Securities [ISIN: INE500S07036] in respect of half year ended 31st March, 2016

We wish to inform the following as per the clauses of Listing Agreement –

- a) credit rating – ICRA [BBB] effective from 14/08/2015
- b) asset cover available – 1.10 times
- c) debt-equity ratio – 4.46:1
- d) previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and - **as per Annexure A**
- e) next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount - **as per Annexure B**
- f) debenture redemption reserve; **as per Annexure C**
- g) net worth – INR 105.07 Crores (as per the unaudited financials as at 31.03.2016)
- h) net profit after tax – INR 18.32 Crores (as per the unaudited financials as at 31.03.2016)
- i) earnings per share – INR 33 (as per the unaudited financials as at 31.03.2016)

Kindly take the same on your record

Thanking You,

Yours Faithfully,



(Company Secretary/ Authorized Signatory)



CC,
Gda Trusteeship Limited

Madura Micro Finance Limited

ANNEXURE A

Details of redemption & payment of interest during last half year ending 31.03.2016:

Series/Tranche	Type (Principal/Interest)	Due date of payment	Amount (INR)	Actual date of Payment
NA	Interest	13-11-2015	12,202,340	13-11-2015

ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.04.2016 to 30.09.2016:

Series/Tranche	Type (Principal/Interest)	Due date of payment	Amount (INR)
NA	Interest	13-05-2016	25,823,556

Company does not expect default in payment of principal / interest due in next half year

ANNEXURE C

Details of Debenture Redemption Reserve (If applicable): Not Applicable



Madura Micro Finance Limited

Date: 27.04.2016

To,
BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir,

Sub.: Half Yearly communication for Debt Securities [ISIN: INE500S07028] in respect of half year ended 31st March, 2016


We wish to inform the following as per the clauses of Listing Agreement –

- a) credit rating – ICRA [BBB] effective from 17/08/2015
- b) asset cover available – 1.10 times
- c) debt-equity ratio – 4.46:1
- d) previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and - **as per Annexure A**
- e) next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount - **as per Annexure B**
- f) debenture redemption reserve; **as per Annexure C**
- g) net worth – INR 105.07 Crores (as per the unaudited financials as at 31.03.2016)
- h) net profit after tax – INR 18.32 Crores (as per the unaudited financials as at 31.03.2016)
- i) earnings per share – INR 33 (as per the unaudited financials as at 31.03.2016)

Kindly take the same on your record

Thanking You,

Yours Faithfully,


(Company Secretary/ ~~Authorized Signatory~~)



CC,
Gda Trusteeship Limited

Madura Micro Finance Limited

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ANNEXURE A

Details of redemption & payment of interest during last half year ending 31.03.2016:

Series/Tranche	Type (Principal/Interest)	Due date of payment	Amount (INR)	Actual date of Payment
NA	Interest	09-11-2015	1,47,99,342.47	09-11-2015
NA	Interest	08-02-2016	1,47,99,342.47	08-02-2016

ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.04.2016 to 30.09.2016:

Series/Tranche	Type (Principal/Interest)	Due date of payment	Amount (INR)
NA	Interest	09-05-2016	1,47,99,342.47
NA	Interest	08-08-2016	1,47,99,342.47

Company does not expect default in payment of principal / interest due in next half year

ANNEXURE C

Details of Debenture Redemption Reserve (If applicable): Not Applicable




Madura Micro Finance Limited



GDA Trustee

Believe in yourself... Trust us!



April 28, 2016

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, GDA Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **MADURA MICRO FINANCE LIMITED**. (“**the Company**”) for the financial year ended March 31, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For GDA Trusteeship Limited


Authorised Signatory



GDA Trusteeship Ltd.

Mumbai Office : Office No. 83-87, 8th Floor, Mittal Tower, 'B' Wing, Nariman Point, Mumbai - 400 021. Tel: +91-22-49220555 • Fax: +91-22-49220505

Regd. Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038. CIN No. U7499PN1997PLC110262

• Tel: +91-020-25280081 • Fax: +91-020-25280275 • Email: dt@gdatrustee.com Web: www.gdatrustee.com

Bengaluru Office : D II - 207, Shriram White House, Netaji Subhashchandra Bose Road, 15th Cross, 6th Main, R. T. Nagar, IInd Bank, Bengaluru - 560 032.

Delhi Office : B-22, Ansal Chambers - 1, 3, Bhikaji Kama Place, New Delhi - 110066.

Chennai Office : First Floor, No. 28, Ganapathy Colony, III Street, Teynampet, Chennai - 600 018.