

Date: March 07, 2017

To,  
The Department of Corporate Services  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

To,  
The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051

Dear Sir/ Madam,

**Sub: Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

I am hereby submitting the Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your record.

Kindly take the same on your record.

Thanking you,  
Yours faithfully,



**Deep S Vadodadria**  
Promoter Group

CC: Sambhaav Media Limited  
"Sambhav House",  
Opp. Judges' Bungalows,  
Premchandnagar Road,  
Satellite, Ahmedabad - 380 015  
BSE Scrip Code: 511630  
NSE Scrip Symbol: SAMBHAAV

**ANNEXURE - 2**

**Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the target Company (TC)	Sambhaav Media Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Deep S Vadodaria		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	5889051	04.03	3.08
<del>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</del>		-	-
<del>e) Voting rights (VR) otherwise than by shares</del>	-	-	-
d) <del>Warrants/ convertible securities/ any other instruments</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	10000000	-	-
e) Total (a+b+c+d)	15889051	-	8.31
<b>Details of acquisition/ sale</b>			
a) Shares carrying voting rights acquired/ sold	2250000	-	-
<del>b) VRs acquired/ sold otherwise than by shares</del>	-	-	-
<del>e) Warrants/ convertible securities/ any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
<del>d) Shares encumbered/ invoked/ released by the acquirer</del>	-	-	-
e) Total (a+b+c+d)	2250000	-	-
<b>After the acquisition/ sale, holding of:</b>			
a) Shares carrying voting rights	8139051	5.25	4.26
<del>b) Shares encumbered with the acquirer</del>	-	-	-
<del>e) VRs otherwise than by shares</del>	-	-	-
d) <del>Warrants/ convertible securities/ any other instrument</del> that entitles the acquirer to	7750000	-	-

*Deep S Vadodaria*

receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	15889051	-	8.31
Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Conversion of Warrants issued on preferential basis		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 03, 2017		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	₹ 14,61,10,840/- (Rupees Fourteen Crore Sixty One Lac Ten Thousand Eight Hundred Forty Only) comprising of 146110840 Equity Shares of ₹ 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	₹ 15,49,10,840/- (Rupees Fifteen Crore Forty Nine Lac Ten Thousand Eight Hundred Forty Only) comprising of 191110840 Equity Shares of ₹ 1/- each.		
Total diluted share/ voting capital of the TC after the said acquisition	₹ 19,11,10,840/- (Rupees Nineteen Crore Eleven Lac Ten Thousand Eight Hundred Forty Only) comprising of 191110840 Equity Shares of ₹ 1/- each.		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of TC.



**Deep S Vadodaria**  
Promoter Group

Place: Ahmedabad

Date: March 07, 2017