

Date: March 14, 2017

To,
The Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir/ Madam,


Sub: Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Conversion of Warrants

With reference to the above we, the Promoter and Promoter Group of Sambhaav Media Limited hereby consequent upon conversion of Warrants on March 14, 2017 give Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking you,
Yours faithfully,



Kiran B Vadodaria
On behalf of Promoter
& Promoter Group

CC: Sambhaav Media Limited
"Sambhav House",
Opp. Judges' Bungalows,
Premchandnagar Road,
Satellite, Ahmedabad - 380 015
BSE Scrip Code: 511630
NSE Scrip Symbol: SAMBHAAV

ANNEXURE - 2

Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Name of the target Company (TC)	Sambhaav Media Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Mr. Kiran B Vadodaria 2. Mrs. Alpa K Vadodaria 3. Ms. Kajal Kiran Vadodaria 4. Mr. Manoj B Vadodaria 5. Mrs. Nila M Vadodaria 6. Mr. Shailesh B Vadodaria 7. Mrs. Mina S Vadodaria 8. Mr. Deep S Vadodaria 9. Ms. Megha S Vadodaria 10. Mr. Rajeshbhai B Vadodaria 11. Mrs. Chhayaben R Vadodaria		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	97565982	62.98	62.93
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	22700000	-	-
e) Total (a+b+c+d)	120265982	-	62.93
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	8010000	-	-
b) VRs acquired/ sold otherwise than by shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+d)	8010000	-	-

x *Kumar*

After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	105575982	64.80	62.93
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	14690000	-	-
e) Total (a+b+c+d)	120265982	-	62.93
Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Conversion of Warrants issued on preferential basis		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 14, 2017		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	₹ 15,49,10,840/- (Rupees Fifteen Crore Forty Nine Lac Ten Thousand Eight Hundred Forty Only) comprising of 154910840 Equity Shares of ₹ 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	₹ 16,29,20,840/- (Rupees Sixteen Crore Twenty Nine Lac Twenty Thousand Eight Hundred Forty Only) comprising of 162920840 Equity Shares of ₹ 1/- each.		
Total diluted share/ voting capital of the TC after the said acquisition	₹ 19,11,10,840/- (Rupees Nineteen Crore Eleven Lac Ten Thousand Eight Hundred Forty Only) comprising of 191110840 Equity Shares of ₹ 1/- each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of TC.


Kiran B Vadodaria
On behalf of Promoter
& Promoter Group

Place: Ahmedabad

Date: March 14, 2017