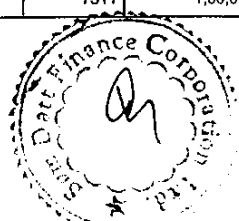


**Annexure II**  
**SOMDATT FINANCE CORPORATION LIMITED**

(1) (a) Statement showing Shareholding Pattern as on

30/06/2015

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
<b>(A) Shareholding of promoter and promoter Group</b>								
<b>(1) Indian</b>								
(a)	INDIVIDUALS/HUF	8	43,66,616	42,46,606	43.63	43.63	0	0.00
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	2	19,73,869	19,73,869	19.72	19.72	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	10	63,40,485	62,20,475	63.35	63.35	0	0.00
<b>(2) Foreign</b>								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	2	5,83,750	0	5.84	5.84	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	2	5,83,750	0	5.84	5.84	0	0.00
	Total (A)	12	69,24,235	62,20,475	69.19	69.19	0	0.00
<b>(B) Public shareholding</b>								
<b>(1) Institutions</b>								
(a)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0	0.00
<b>(2) Non-institutions</b>								
(a)	BODIES CORPORATE	157	6,24,341	4,41,941	6.24	6.24	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	7035	20,32,423	12,08,364	20.31	20.31	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	12	2,24,039	1,94,439	2.24	2.24	0	0.00
(c)	ANY OTHER (SPECIFY)- CLEARING MEMBERS	8	5,351	5,351	0.05	0.05	0	0.00
	NON-RESIDENTS	87	1,97,581	6,181	1.97	1.97	0	0.00
	FOREIGN COMPANY	0	0	0	0.00	0.00	0	0.00
	TRUSTS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	7299	30,83,735	18,56,276	30.81	30.81	0	0.00
	Total (B)	7299	30,83,735	18,56,276	30.81	30.81	0	0.00
	Total (A+B)	7311	1,00,07,970	80,76,751	100.00	100.00	0	0.00



Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total (A+B+C)	7311	1,00,07,970	80,76,751	100.00	100.00	0	0.00



Introductory sub-table (I)(a)

Name of the Company: SOMDUTT FINANCE CORPORATION LTD			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 30/06/2015			
<b>Partly paid-up shares:-</b>			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)</b>			
	10007970	0	0

Total (A+B+C) 10007970



Annexure II  
SOMDATT FINANCE CORPORATION LIMITED

(1) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 30/06/2015

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Details of Shares held		Encumbered shares(*)		Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage (III)/(I)*100	No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	0025533	ANJALI ANAND	60,000	0.60	0	0.00	0.00	0.00			
2	0900002	ANJALI ANAND	2,90,000	2.90	0	0.00	0.00	0.00			
3	IN301967/10000329	ANURADHA DATT MUNJAL	3,59,910	3.60	0	0.00	0.00	0.00			
4	IN301967/10000337	CHARU DATT BHATIA	3,59,910	3.60	0	0.00	0.00	0.00			
5	0090006	KAWALJIT SINGH	10	0.00	0	0.00	0.00	0.00			
6	IN301967/10000298	LATIKA DATT ABBOTT	3,59,910	3.60	0	0.00	0.00	0.00			
7	0025535	SADHANA SINGH	60,000	0.60	0	0.00	0.00	0.00			
8	0900003	SADHANA SINGH	2,93,750	2.94	0	0.00	0.00	0.00			
9	IN301967/10004452	SOM DATT	21,31,125	21.29	0	0.00	0.00	0.00			
10	IN301967/10006142	SOM DATT CAPITAL DEVELOPMENT LTD.	32,450	0.32	0	0.00	0.00	0.00			
11	IN301967/10000064	SOM DATT ENTERPRISES LIMITED	19,41,419	19.40	0	0.00	0.00	0.00			
12	IN301967/10000280	USHA DATT	10,35,731	10.35	0	0.00	0.00	0.00			
			Grand-Total	69,24,233	69.19	0	0.00	0.00			



Annexure II

SOMDATT FINANCE CORPORATION LIMITED

(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 30/06/2015

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1		NIL	0	0.00					
Grand-Total			0	0.00					



Annexure II

SOMDAITT FINANCE CORPORATION LIMITED

(1) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30/06/2015

Sr. No.	Folio# / DPID/CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(1)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN301967/10000100	SOPTEX DEVELOPMENTS LIMITED	2,46,000	2.46	-	-	-	-	-
Grand-Total			2,46,000	2.46	-	-	-	-	-



**Annexure II**  
**SOMDATT FINANCE CORPORATION LIMITED**

(1) (d) Statement showing details of lock-in shares as on **30/06/2015**

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
		NIL		NIL	NIL
<b>Grand-Total</b>				NIL	NIL



**Distribution Schedule**

**SOMDATT FINANCE CORPORATION LIMITED**

<b>Distribution of</b>	<b>Equity Shares</b>	<b>as on</b>	<b>30/06/2015</b>
<b>Total Nominal value of Rs.</b>	<b>100079700.00</b>	<b>Nominal value of each share/unit Rs.</b>	<b>10.00</b>
<b>Total number of shares/units</b>	<b>10007970</b>	<b>Paid up value of each share/unit Rs.</b>	<b>10.00</b>

**TABLE I**  
**Distribution of holdings**

Shareholding of value of Rs.	Shareholders		Share holdings		
	Number	% to total	Shares	Amount	% to total
UPTO TO 5000	6535	89.39	1016385	10163850.00	10.16
5001 TO 10000	426	5.83	349551	3495510.00	3.49
10001 TO 20000	157	2.15	233314	2333140.00	2.33
20001 TO 30000	59	0.81	146251	1462510.00	1.46
30001 TO 40000	29	0.40	101610	1016100.00	1.02
40001 TO 50000	26	0.36	123203	1232030.00	1.23
50001 TO 100000	46	0.63	319018	3190180.00	3.19
100001 and Above	33	0.45	7718638	77186380.00	77.12
<b>** G Total</b>	<b>7311</b>	<b>100.00</b>	<b>10007970</b>	<b>100079700.00</b>	<b>100.00</b>





**Annexure II**  
**SOMDATT FINANCE CORPORATION LIMITED**

Shareholding Pattern as on 30/06/2015

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (1) (a) above }
			NIL	
	TOTAL			

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in the statement at para (1) (a) above }
			NIL	
	TOTAL			

