



No. VEDL/Sec./SE/16-17/09
April 12, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Dear Sir(s),

**Sub.: Clarification regarding recent media speculation around Cairn India Ltd (Cairn)
Vedanta Ltd. (Vedanta) merger**

We note the recent media speculation about the Cairn-Vedanta merger, linking the merger to the income tax claim of approx. Rs.10,247 crores.

We would like to clarify that “We understand that the Revenue Secretary has clearly stated that the Government of India (Government) is not against the merger as it is a commercial matter. The Government has said it will not come in the way of business and no such proposal not to allow merger of Cairn with Vedanta is under consideration of the Government.

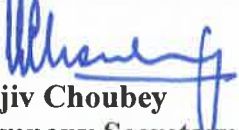
The statement of the Revenue Secretary, Government of India, was to reiterate Government’s attachment of the shares held by Cairn Energy Plc in Cairn India Limited as security for the retrospective tax demand”

We request you to kindly take the above information on record.

Thanking you,

Yours sincerely,

For Vedanta Limited


Rajiv Choubey 12.04.2016
Company Secretary & VP Legal