

## Annexure II

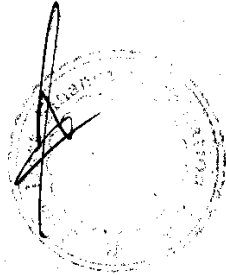
## SOMDATT FINANCE CORPORATION LIMITED

(1) (a) Statement showing Shareholding Pattern as on

30/06/2014

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of promoter and promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	INDIVIDUALS/HUF	8	43,66,616	42,46,606	43.63	43.63	0	0.00
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	2	19,73,869	19,73,869	19.73	19.73	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	10	63,40,485	62,20,475	63.36	63.36	0	0.00
<b>(2)</b>	<b>Foreign</b>							
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	2	5,83,750	0	5.83	5.83	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	2	5,83,750	0	5.83	5.83	0	0.00
	Total (A)	12	69,24,235	62,20,475	69.19	69.19	0	0.00
<b>(B)</b>	<b>Public shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(i)	MARKET MAKER	0	0	0	0.00	0.00	0	0.00
	Sub-Total	0	0	0	0.00	0.00	0	0.00
<b>(2)</b>	<b>Non-institutions</b>							
(a)	BODIES CORPORATE	155	6,19,630	4,37,230	6.19	6.19	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	7025	20,26,103	11,96,244	20.25	20.25	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	11	2,05,266	1,75,666	2.05	2.05	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS	11	9,455	9,455	0.09	0.09	0	0.00
	B) NON-RESIDENTS	94	2,23,281	31,881	2.23	2.23	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	7296	30,83,735	18,50,476	30.81	30.81	0	0.00
	Total (B)	7296	30,83,735	18,50,476	30.81	30.81	0	0.00
	Total (A+B)	7308	1,00,07,970	80,70,951	100.00	100.00	0	0.00

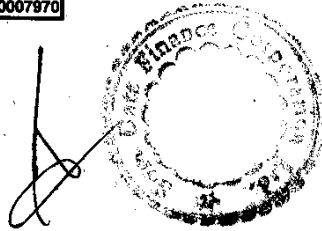
Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
<b>(C) Shares held by Custodians and against which</b>								
<b>Depository Receipts have been issued</b>								
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total (A+B+C)	7308	1,00,07,970	80,70,951	100.00	100.00	0	0.00



Introductory sub-table (I)(a)

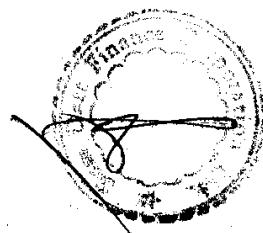
<b>Name of the Company: SOMDUTT FINANCE CORPORATION LTD</b>			
<b>Scrip Code, Name of the scrip, class of security:</b>			
<b>Quarter ended: 30/06/2014</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)</b>			
	<b>10007970</b>	<b>0</b>	<b>0</b>

**Total (A+B+C) 10007970**



**Annexure II**  
**SOMDATT FINANCE CORPORATION LIMITED**  
 (11 (b)) Statement showing holding of securities (including shares, preference shares, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 30/06/2014

Sl. No.	Folio / DEPD/CLTD	Name of the shareholder	Holding of shares held		Equity shares (Share #)				Holding of preference shares		Holding of convertible securities		Total shares held including shares held in convertible securities and convertible preference shares (if any) as a % of total shares
			Number of shares held	As a % of total held (AM/DM/CD)	Number	As a per-centage VI-CV (DE/PS)	As a % of total held of preference shares (0.00)	No. of preference shares held	As a % of total no. of preference shares of the issue	No. of convertible securities held	As a % of total held convertible securities of the issue		
1	0025553	ANIL ANAND	60,000	0.60	0	0.00	0.00	0	0.00	0	0.00	0.00	
2	0900002	ANIL ANAND	230,000	2.90	0	0.00	0.00	0	0.00	0	0.00	0.00	
3	IN301967/10000329	ANURADHA DATI MOUNAL	3,99,910	3.60	0	0.00	0.00	0	0.00	0	0.00	0.00	
4	IN301967/10000337	CHABU DATI BHATIA	3,99,910	3.60	0	0.00	0.00	0	0.00	0	0.00	0.00	
5	0000006	KAWALJI SINGH	10	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
6	IN301967/10000298	LATEKA DATI ABBOTT	3,99,910	3.60	0	0.00	0.00	0	0.00	0	0.00	0.00	
7	0025555	SADHANA SINGH	60,000	0.60	0	0.00	0.00	0	0.00	0	0.00	0.00	
8	0900003	SADHANA SINGH	2,91,750	2.94	0	0.00	0.00	0	0.00	0	0.00	0.00	
9	IN301967/10000452	SOM DATI	21,31,125	21.29	0	0.00	0.00	0	0.00	0	0.00	0.00	
10	IN301967/100006142	SOM DATI CAPITAL DEVELOPMENT LTD.	32,450	0.32	0	0.00	0.00	0	0.00	0	0.00	0.00	
11	IN301967/10000064	SOM DATI ENTERPRISES LIMITED	19,41,419	19.40	0	0.00	0.00	0	0.00	0	0.00	0.00	
12	IN301967/10000280	USHA DATI	10,35,751	10.35	0	0.00	0.00	0	0.00	0	0.00	0.00	
<b>Grand Total</b>			<b>69,24,235</b>	<b>69.19</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	



**Annexure II**  
**SOMDATI FINANCE CORPORATION LIMITED**  
**(1) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category**  
**"Public" and holding more than 1% of the total number of shares as on 30/06/2014**

1 IN301967/10000100      SOPTEX DEVELOPMENTS LIMITED

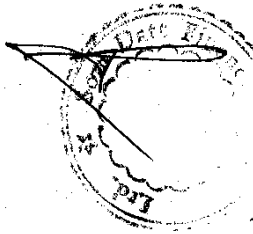
Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C)) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
			2,46,000	2.46					
<b>Grand-Total</b>			<b>2,46,000</b>	<b>2.46</b>					



**Annexure II  
SOMDATT FINANCE CORPORATION LIMITED**

(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on **30/06/2014**

Sl. No.	Folio# / DPID, CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C)) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convert-ible sec-urities held	As a % of total no. of convertible securities of the same class	
1		NIL	0	0.00	-	-	-	-	-
<b>Grand-Total</b>			0	0.00	-	-	-	-	-



**Annexure II**  
**SOMDATT FINANCE CORPORATION LIMITED**

**(1) (d) Statement showing details of lock-in shares as on 30/06/2014**

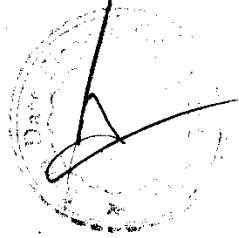
Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (Le Grand total (A+B+C)) in para(I)(a) above

NIL

NIL

NIL

Grand-Total	NIL	NIL
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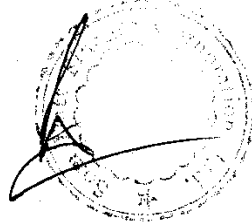


**Distribution Schedule****SOMDATT FINANCE CORPORATION LIMITED**

Distribution of **Equity Shares** as on **30/06/2014**  
Total Nominal value of Rs. **100079700.00** Nominal value of each share/unit Rs. **10.00**  
Total number of shares/units **10007970** Paid up value of each share/unit Rs. **10.00**

**TABLE I**  
**Distribution of holdings**

Shareholding of value of Rs.	Shareholders		Share holdings		
	Number	% to total	Shares	Amount	% to total
UPTO TO 5000	6533	89.40	1018992	10189920.00	10.18
5001 TO 10000	428	5.86	350405	3504050.00	3.50
10001 TO 20000	153	2.09	227326	2273260.00	2.27
20001 TO 30000	59	0.81	145670	1456700.00	1.46
30001 TO 40000	28	0.38	100411	1004110.00	1.00
40001 TO 50000	25	0.34	118203	1182030.00	1.18
50001 TO 100000	50	0.68	342905	3429050.00	3.43
100001 and Above	32	0.44	7704058	77040580.00	76.98
<b>** G Total</b>	<b>7308</b>	<b>100.00</b>	<b>10007970</b>	<b>100079700.00</b>	<b>100.00</b>





**Annexure II**  
**SOMDATT FINANCE CORPORATION LIMITED**

Shareholding Pattern as on 30/06/2014

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr No.	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {I.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above }
			NIL	
	<b>TOTAL</b>			

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {I.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above }
			NIL	
	<b>TOTAL</b>			

A handwritten signature in black ink is written over a circular official stamp. The stamp contains the text 'REGISTRAR OF COMPANIES, INDIA' around the perimeter and 'MUMBAI' at the bottom. The center of the stamp is partially obscured by the signature.